



LEGAL
COUNSEL
WORLDWIDE

SQUIRE, SANDERS & DEMPSEY (US) LLP

30 Rockefeller Plaza, 23rd Floor
New York, NY 10112

Office: +1.212.872.9800
Fax: +1.212.872.9815

Direct Dial: +1.212.827.9888
andrea.fisher@ssd.com

September 9, 2011

VIA ECF

Honorable Martin Glenn
United States Bankruptcy Judge
United States Bankruptcy Court,
Southern District of New York
One Bowling Green
New York, NY 10004

**Re: Robert L. Geltzer, as Chapter 7 Trustee for
BHS&B Holdings LLC et al Case No. 08-14604(MG)**

Dear Judge Glenn:

I am writing to confirm that, upon consent of the parties, the following matters, originally scheduled for September 13, 2011 at 10:00 a.m. have been adjourned to November 1, 2011 at 10:00 a.m.:

- i. Pre Trial Conference in Adversary Proceeding 09-1352 against 45220, Inc.;
- ii. Objection to Claim 544 of 45220, Inc.;
- iii. Trustee's Motion pursuant to Bankruptcy Rule 9019 to approve Modification of Prior Stipulations; and
- iv. All Final Fee Applications of Chapter 11 Professionals that have been filed and noticed. Any objections to the Fee Application will be due October 25, 2011 at 5:00 p.m.

The only matter which remains on the September 13th calendar is a hearing on the Objection of 45220, Inc. to the Trustee's Notice of Abandonment.

We thank the Court for its consideration.

Respectfully,

/s/ Andrea K. Fisher

Andrea K. Fisher, Esq.

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